Enabling a Promising Future for Continuing Care in Alberta

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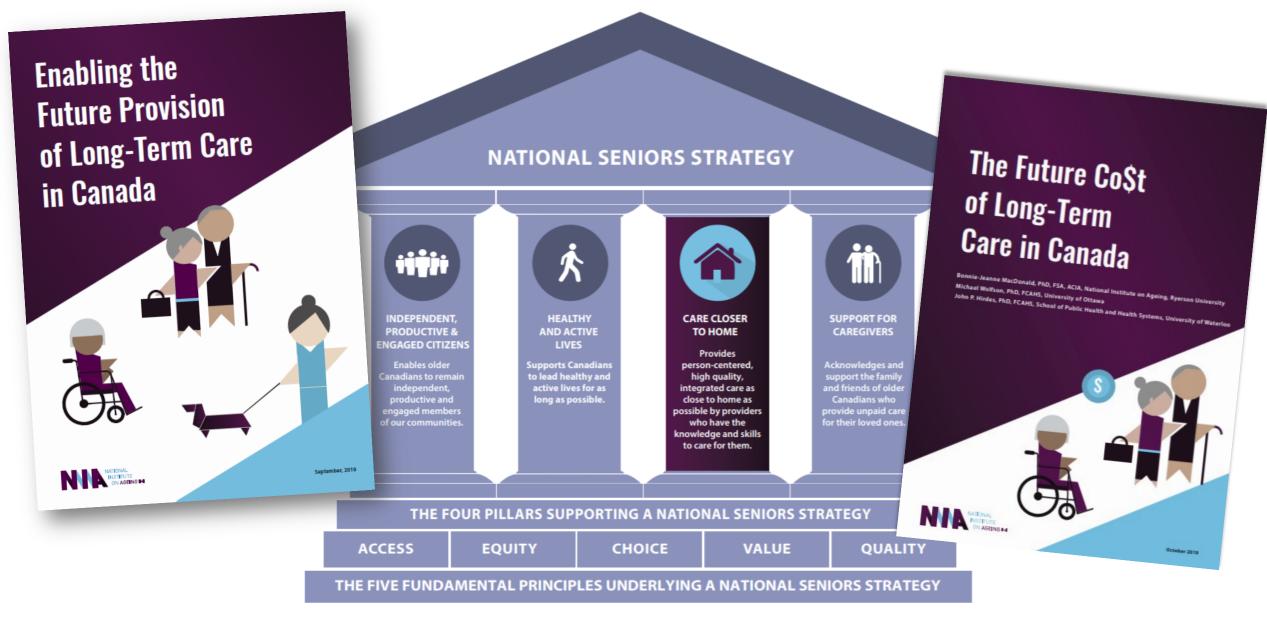




COVID-19 Has Shifted Our Perspectives

91% of Canadians of all ages, and almost 100% of Canadians 65 years of age and older report that they plan on supporting themselves to live safely and independently in their own home as long as possible.







Re - Defining Long-Term Care

Figure 1: NIA Visual of the Components Inherent to the International Provision of Long-Term Care (LTC)





Why Long-Term Care Matters

- It is the LARGEST form of hands-on care that is NOT covered under the Canada Health Act.
- Coverage levels, qualifying criteria, and design standards vary significantly across provinces and territories.
- There is a growing value of these services to meet the long-term care needs of an ageing population effectively and sustainably.
- The current demand for long-term care services is already unprecedented and is only expected to grow as the population ages.
- The system has been plagued by longstanding systemic vulnerabilities when it comes to its health human resources and physical design and redevelopment approaches.



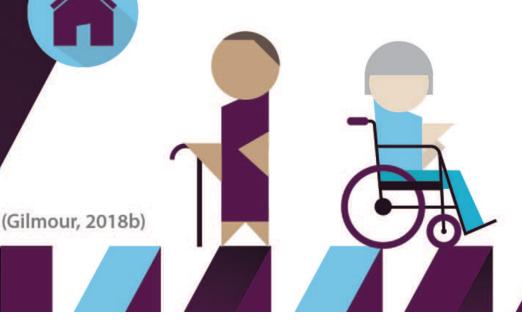
How Possible is it to Age in the Right Place?

A 2015 national survey of 2,008 found that 63% of respondents said their family was not in a good position (financially or otherwise) to care for older family members if they needed longterm health care, and it worried them greatly (Ipsos Public Affairs, 2015).



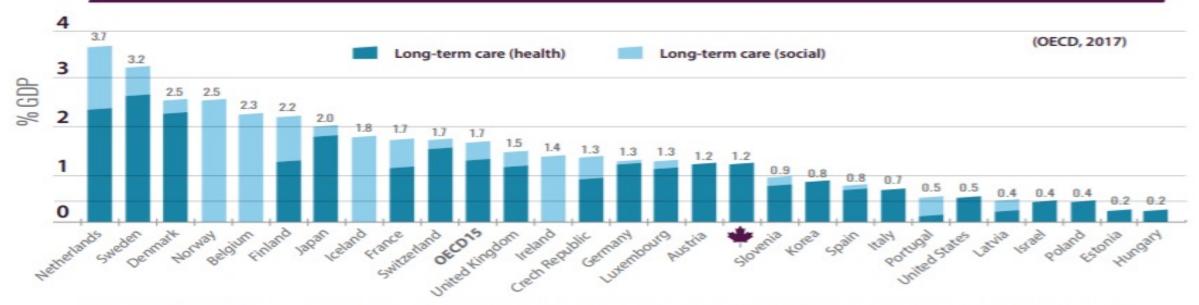


Over **430,000** Canadians currently have unmet home care needs, while **40,000** are on nursing home wait lists.



Comparing Canada to Other OECD Nations, Canada Spends less on Average of its GDP on the **Provision of Long-Term Care**

Figure 2: Long-Term Care Expenditure (health and social components) by Government and Compulsory Insurance Schemes, as a Share of GDP, 2015 (or nearest year) Across OECD Nations

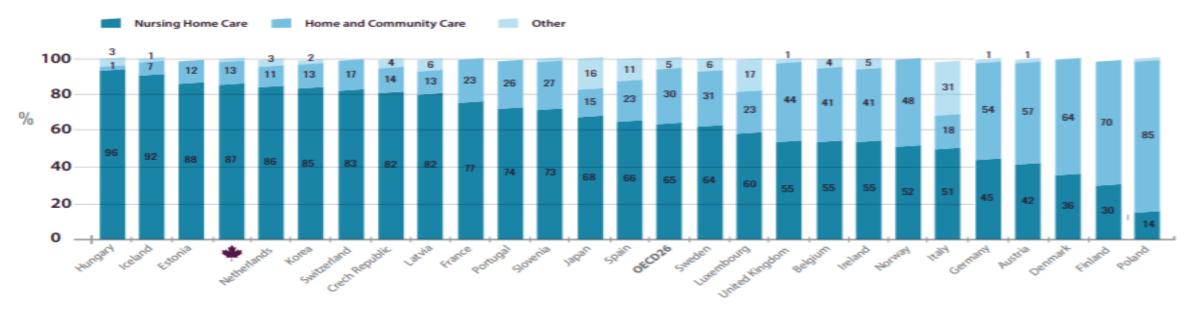


Note: The OECD average only includes the 15 countries that report health and social LTC. Source: OECD Health Statistics 2017.



Comparing Canada to Other OECD Nations, Canada Spends far Less on Home and Community Care than on **Nursing Home Care**

Figure 3: Government and Compulsory Insurance Spending on LTC (health) by Mode of Provision, 2015 (or nearest year) Across OECD Nations



Note: "Other" includes LTC day cases and outpatient LTC. Source: OECD Health Statistics 2017.

(Adapted from OECD, 2017)



Between 2019 and 2050, the cost of public care in nursing homes and private homes will more than triple, growing from \$22 billion to \$71 billion annually (in constant 2019 dollars).

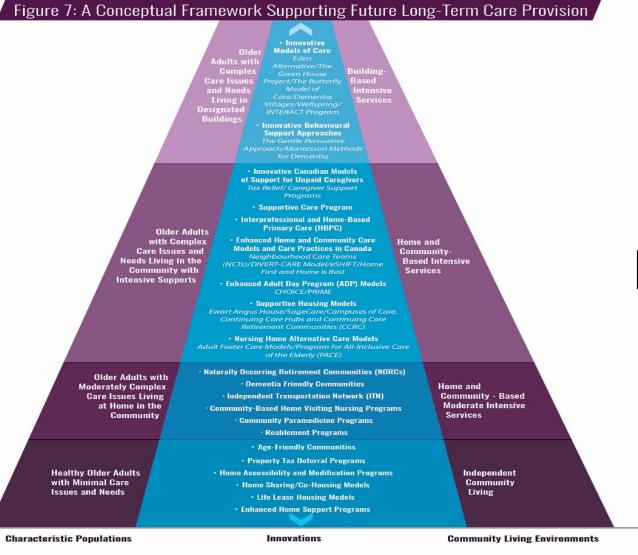




Between 2019 and 2050, there will be approximately 30% fewer close family members available to provide unpaid care.







A Conceptual Framework Supporting **Future Long-Term** Care Provision in Canada





We Have Choices and Options...

- Waiting in Hospital to Go Elsewhere (ALC) Costs ~ \$750/Day
- Long-Term Care (LTC) Costs ~ \$200/Day
- Home Care for an LTC Equivalent Person Costs ~ \$103/Day
- Denmark avoided building any new LTC beds over two decades, and actually saw the closure of thousands of hospital beds, by strategically investing more in its home and community care services.
- The Ontario government committed to at least an annual 5% increase in the Home and Community Care Budget from 2011 to 2018. Investment increases in home care became inflationary from 2018-2022 while plans were announced to build 30,000 new LTC beds with negative consequences.

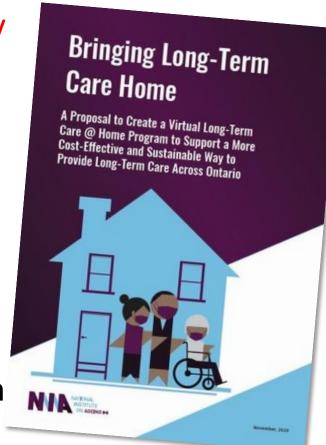
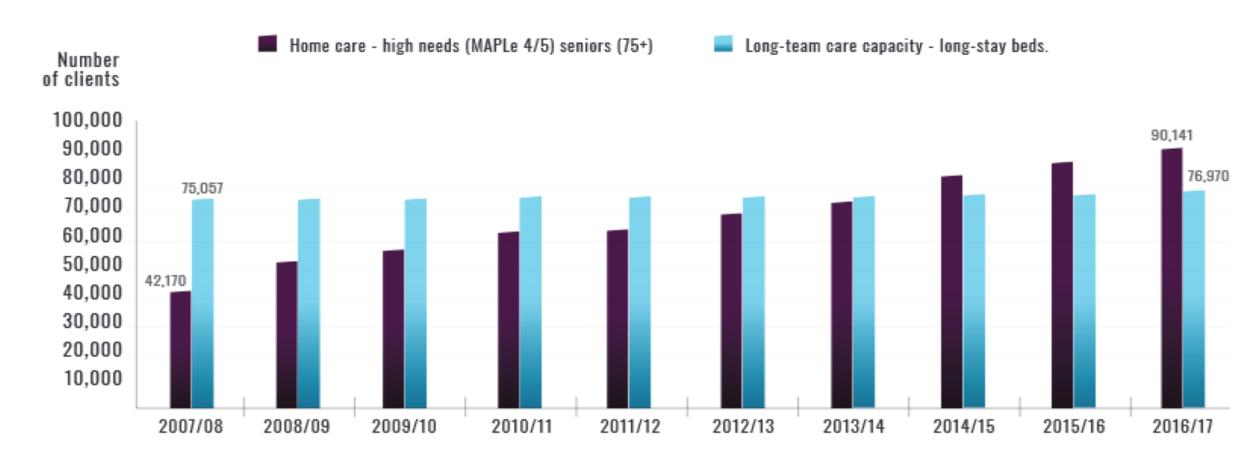




Figure 3: High-Needs Older Ontarians (75+) Cared for with In-Home Care versus existing LTC Capacity between 2007-08 to 2016-17



*The number of LTC long-stay beds shown are for april of every FY shown, from monthly LTCH System Reports



What's in Store for Continuing Care in Alberta?



What's in Store for Long-Term Care in Alberta?

- A Conversation Needs to begin at the Federal/Provincial/Territorial Levels to Determine how should we approach the future provision of Long-Term Care and how best to enable Ageing-in-the-Right-Place
 - National LTC Standards, and proposed National Ageing at Home Benefit could be strong enablers
- While long-neglected, the Community Support and Home Care Sectors are more aligned than ever with what older people want and will demand moving forward and require greater attention and investment
- Promoting Ageing Well will be one of the best things we can do to help many avoid the need for long-term care in future.



Thank You

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